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August 29, 2005

Ms. Marlene H. Dortch Secretary Office of the Secretary Federal Communications Commission 445 12th Street, SW Washington, DC 20554

RE: Memorandum of Ex Parte Communication

WC Docket No. 05-65, In the Matter of SBC Communications Inc. and AT&T Corp. Applications for Approval of Transfer Of Control

Dear Ms. Dortch:

On August 26, 2005, Jim Ellis, Wayne Watts and the undersigned on behalf of SBC and Jim Cicconi, Larry Lafaro and Bob Quinn on behalf of AT&T met with Chairman Martin; Dan Gonzalez, the Chairman's Chief of Staff; Michelle Carey, the Chairman's wireline legal advisor; and Sam Feder, the Commission's General Counsel. Consistent with the extensive data we have previously provided in this proceeding, we explained that the merger promises substantial benefits for consumers and will have no adverse impact on competition. In particular, we explained that AT&T has deployed local networks in only 19 MSAs in the SBC region in the same dense commercial areas as many other competitive carriers; AT&T serves a competitively insignificant fraction of commercial buildings; all or virtually all of the buildings served by AT&T either already are or economically could be served by other carriers; and AT&T is a competitively insignificant supplier of wholesale special access services. During the meeting, we also discussed the timing of the Commission's decision in this proceeding.

In accordance with FCC Rule 1.1206(b)(1) of the Commission's rules, this letter is being filed electronically with your office for inclusion in the public record.

Please contact me at (202) 326-8836 should you have any questions.

Sincerely,

CC: Dan Gonzalez Michelle Carey

Sam Feder